

Index Performance				News			
Global Indices				Indian Equities:			
DOW JONES	LTP	1D Chg.	1D % Chg.	Stocks may open with small gains			
22,686.22		-660.02	-2.83%	Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 11 points at the opening bell.			
S&P 500	2,447.89	-62.14	-2.48%	Overseas, most Asian stocks fell on anxiety about global growth. US stocks declined yesterday, 3 January 2019 after a factory gauge dropped the most in a decade and Apple cut its sales outlook.			
FTSE 100	6,692.66	-41.57	-0.62%	Corporate News			
DAX	10,416.66	-163.53	-1.55%	*NHPC Limited said that shutdown of its Himachal Pradesh Power Station will cause a tentative loss of 35.1 MU in production of electricity 6.5 percent in PAF. The tentative financial loss based on the final tariff determination by Central Electricity Regulatory Commission will be around Rs 30.14 crore, the company stated in its press release. On Dec. 20, the company had intimated complete shutdown for this 520 MW Parbati III Power Station Plant in Himachal Pradesh.			
NIKKEI	19,455.00	-559.77	-2.80%	*Rel Comm: The company filed contempt plea for non-grant of NOC by DoT for spectrum sale to Jio			
SHANGHAI COMPOSITE	2,487.23	22.86	0.93%	*Maggi row: SC revives govt's case in NCDCRC against Nestle India			
Indian Indices				Indian Economy			
NIFTY 50	LTP	1D Chg.	1D % Chg.	*Panel Suggests Relaxing Capital Requirements For Banks To Boost Lending-A parliamentary committee suggested suspending the new international accounting standards for Indian banks and extending time to implement Basel-III norms.			
10,672.25		-120.25	-1.11%	*Indian central bank's decision to allow a one-time restructuring of some loans to small businesses is bound to foster indiscipline among borrowers. This is the view of India Ratings and Research Pvt., a Fitch group company,			
BSE SENSEX	35,513.71	-377.81	-1.05%	*Imported 'gifts' may be capped at Rs 5,000 per Aadhaar number to keep tabs on online buys			
Nifty Bank	26,959.85	-214.85	-0.79%	Global Economy			
Nifty Midcap 50	4,806.00	-54.05	-1.11%	*Filings for U.S. unemployment benefits rose to a four-week high at year's end, amid holidays that tend to make the figures more volatile and a partial government shutdown that may have spurred federal workers to request funds.			
NIFTY Smallcap 100	6,357.85	-52.70	-0.82%	*China, U.S. Vice Ministers to Hold Trade Talks Starting Monday			
Forex Rates				*Asian market have negatively impacted as Nikkei Index open over 700 points lower (3%, Nikkei Market closed last two days) & Hong Kong Index slipped over half percent. SGX Nifty declined 22 points (0.2%). China Manufacturing PMI fell to 19-month low at below 50.			
USD/INR	LTP	1D Chg.	1D % Chg.	NSE Indices / Sectoral Performance			
79.68		-0.5500	-0.69%				
GBP/INR	88.17	-0.7211	-0.81%				
JPY/INR	0.65	0.0109	1.70%				
Commodities							
Crude Oil WTI Jan-2019	LTP	1D Chg.	1D % Chg.				
3,291		-37	-1.11%				
Natural Gas Jan-2019	208	-0.6	-0.29%				
Gold Feb-2019	31,827	217	0.69%				
Silver Mar-2019	39,538	411	1.05%				
Aluminium Jan-2019	129	3.4	2.71%				
Copper Feb-2019	400	-8.05	-1.97%				
Fund Flows							
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales				
FII	3,941.51	4,914.32	-972.81				
DII	2,835.58	2,801.06	34.52				
F&O							
FII Index Fut	7,430.51	9,200.60	-1,770.09				
FII Index Opt	334,196.49	332,010.52	2,185.97				
Market Turnover NSE							
Cash(INR cr)	Latest	1D Chg.	1D % Chg.				
27,159.36		-1,079.66	-3.82%				
F&O (INR cr)	1,881,982.17	742,430.46	65.15%				
Total	1,909,141.53	741,350.80	63.36%				
Market Volatility							
CBOE VIX	Latest	1D Chg.	1D % Chg.				
25.45		2.23	-0.10				
Nifty VIX	16.79	0.4025	2.46%				
10 yrs Gsec Yield							
US	Latest	1M Chg.	1D Chg.				
2.55%		-0.44	-0.11				
India	7.43%	-0.2	0.07				
Nifty50 Supports							
Nifty	S3	S2	S1				
10515.82		10612.93	10665.72				
Nifty Bank (NSEBANK)	26742.93	26902.62	27000.03				
Nifty50 Resistance							
Nifty	R3	R2	R1				
10965.52		10913	10815.62				
Nifty Bank (NSEBANK)	27514.23	27417	27257.13				

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